

Market Mood



25th March 25

Market Mood



LTP	23658.35
R1	23800
R2	24000
S1	23500
S2	23400

- Nifty opened with a gap-up, extending its upward rally for the sixth consecutive session, and ended the previous session at 23,658, gaining 1.3% or 307 points.
- The index closed above its 200 EMA with a strong bullish candle, but caution is advised as Nifty is approaching the overbought zone, and profit booking is due. Leveraged long positions should be avoided at this stage.
- For today's session, the outlook remains positive as long as Nifty stays above 23,515. Immediate resistance is at 23,800 (previous swing high), followed by 24,000 (psychological level). Support levels are at 23,500, followed by 23,400 (200 EMA).



LTP	51704.95
R1	51900
R2	52000
S1	51550
S2	51400

- Bank Nifty opened with a 390-point gap-up and rallied 2.2% to close at 51,704, extending its strong upward momentum from last week.
- The index is trading above its 20, 50, 100, and 200 EMAs, confirming bullish strength. However, the Relative Strength Index (RSI) near 75 suggests it is approaching the overbought zone, indicating the possibility of profit booking at higher levels.
- For today's session, the outlook remains positive as long as Bank Nifty sustains above support at 51,550, followed by 51,400. Immediate resistance is at 51,900, with the next hurdle at 52,000.

Global Market:

	Dow Jones Futures <small>CFD</small>	42,600.97	17.65	0.04
25 Mar, 2025 07:21 IST				
	S&P 500 <small>CFD</small>	5,767.57	100.01	1.76
25 Mar, 2025 01:29 IST				
	Nasdaq <small>CFD</small>	18,188.59	404.54	2.27
25 Mar, 2025 01:29 IST				
	FTSE	8,638.01	-8.78	-0.10
24 Mar, 2025 22:20 IST				
	CAC	8,022.33	-20.62	-0.26
24 Mar, 2025 22:20 IST				
	DAX	22,852.66	-39.02	-0.17
24 Mar, 2025 22:45 IST				

Sentiment Gauge



Sideways to Positive

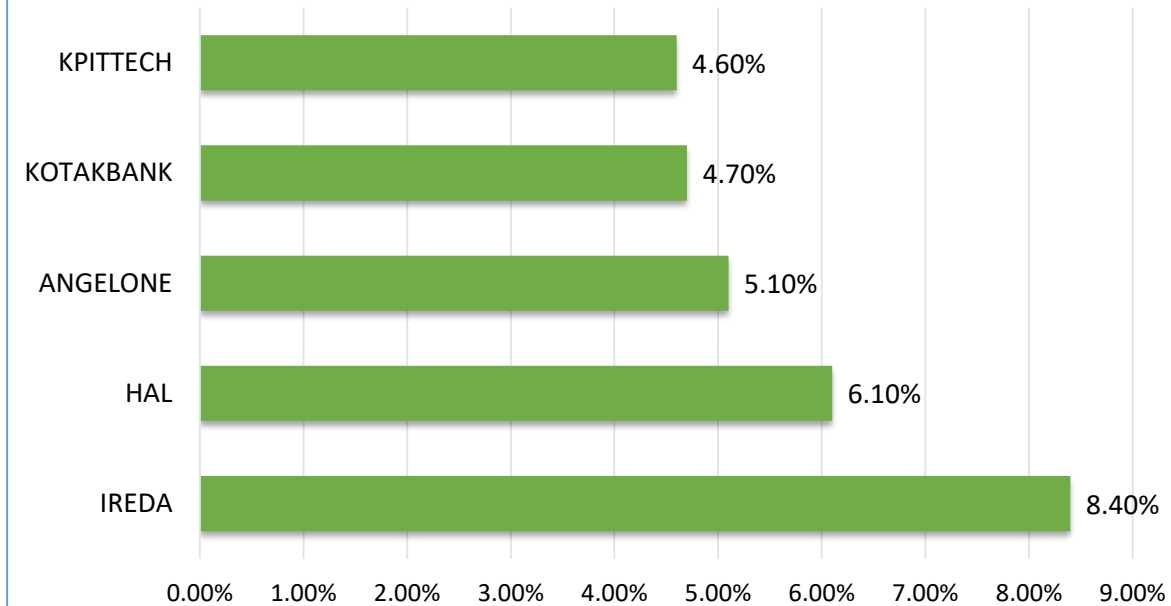
FII - DII Activities:

Activity	FII (Cr)	DII (Cr)
Cash	3055.76	98.54
Adv/Dec		
Advance	Decline	A/D Ratio
179	42	4.26

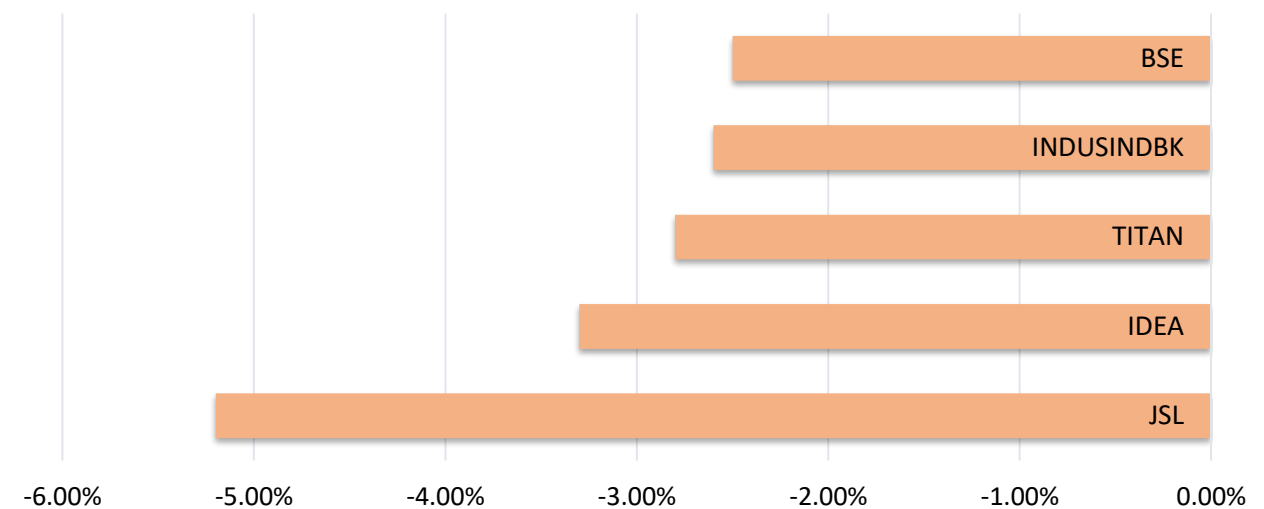
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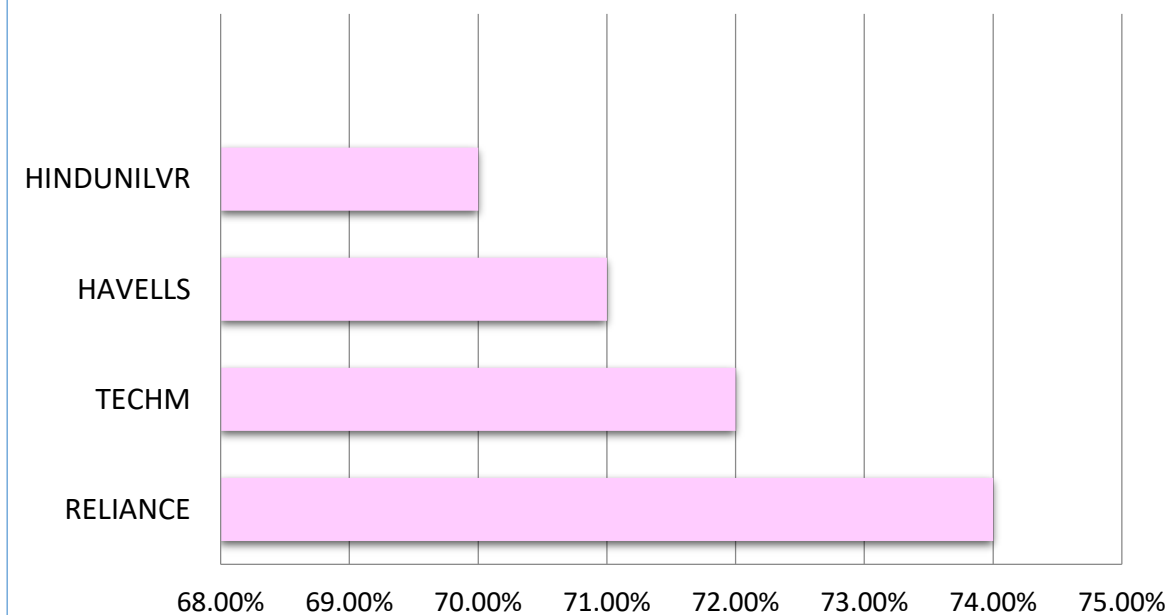
PRICE UP



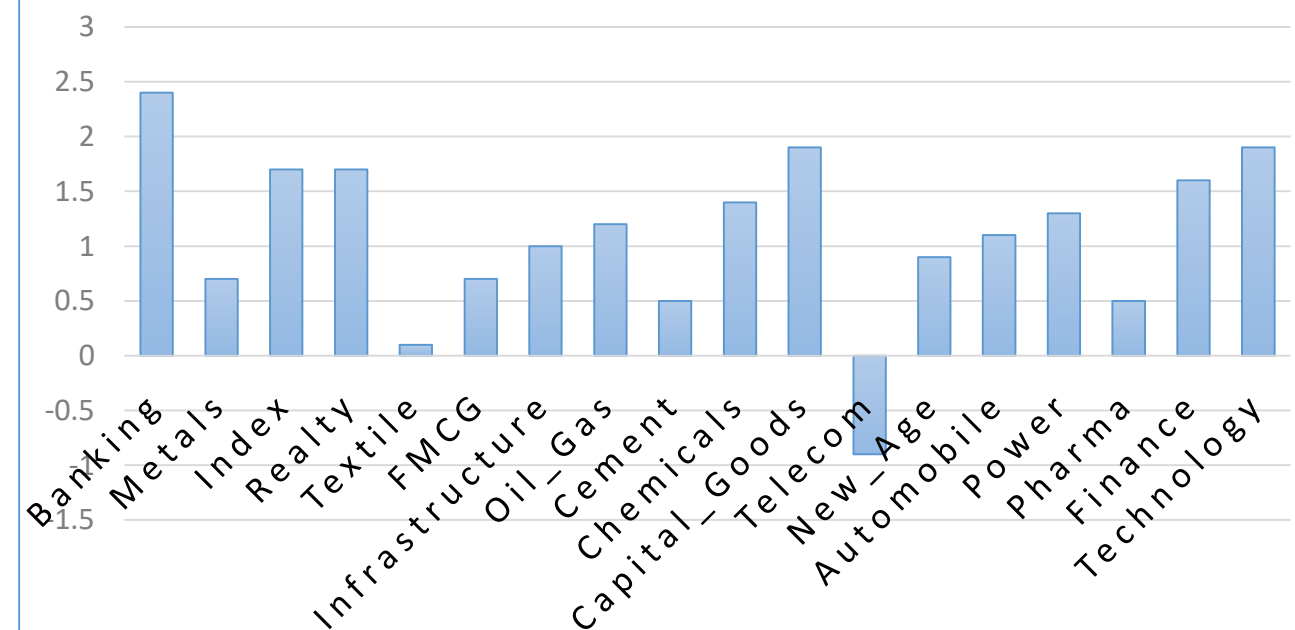
PRICE DOWN



DELIVERY HEAVY



SECTOR



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Call OF THE DAY



PFC (Intraday pick)

Buy in range: 424-426 SL : 420 TGT : 435

PFC has successfully broke out of a rounding bottom pattern, marking the beginning of a strong upward move with large volumes. The stock is moving above its 20, 50 and 100 EMA, confirming a bullish trend. Additionally, the RSI stands at 64.33 and continues to rise, signaling increasing bullish momentum.

Delivery Call



RBL Bank(delivery pick)

Buy in range: 175-176 SL : 170 (daily closing basis) TGT : 186

RBL Bank Ltd has successfully broken out of a descending triangle pattern on the daily chart with a strong candle, signalling a bullish trend. The 21 EMA is trending upward and positioned below the price, confirming buying strength. Additionally, the RSI is at 64.03 and rising, indicating strong momentum. The breakout, supported by key technical indicators

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Nifty 50 Snapshot

Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
NIFTY 50	23,658.35	307.95	1.32	23,888	24118.57	23,428.24	23,198.13
KOTAKBANK	2,180.00	101	4.86	2,252	2324.068	2,107.97	2,035.93
NTPC	367	15.7	4.47	378	389.165	355.92	344.84
SBIN	781	27.8	3.69	802	822.6975	760.15	739.30
TECHM	1,459.95	50.7	3.6	1,501	1542.485	1,418.68	1,377.41
POWERGRID	292	8.9	3.14	299	306.8444	284.58	277.16
AXISBANK	1,099.00	28.85	2.7	1,122	1145.927	1,075.54	1,052.07
BAJAJFINSV	1,895.35	48.1	2.6	1,933	1970.461	1,857.79	1,820.24
BEL	302.95	7.21	2.44	309	315.8833	296.48	290.02
HCLTECH	1,602.85	36.15	2.31	1,638	1672.869	1,567.84	1,532.83
EICHERMOT	5,426.00	120.05	2.26	5,533	5639.211	5,319.39	5,212.79
RELIANCE	1,302.65	26.3	2.06	1,322	1340.397	1,283.78	1,264.90
LT	3,483.05	67.1	1.96	3,547	3611.153	3,419.00	3,354.95
HDFCBANK	1,802.80	32.45	1.83	1,826	1849.15	1,779.62	1,756.45
BAJFINANCE	9,079.70	163.6	1.83	9,240	9399.4	8,919.85	8,760.00
WIPRO	269	4.7	1.78	274	278.7111	264.14	259.29
SBILIFE	1,573.30	26.9	1.74	1,602	1631.155	1,544.37	1,515.44
GRASIM	2,511.00	41.6	1.68	2,564	2616.096	2,458.45	2,405.90
MARUTI	11,917.00	184.2	1.57	12,098	12279.8	11,735.60	11,554.20
TATAMOTORS	713.9	10.95	1.56	725	735.4703	703.11	692.33
TCS	3,633.00	54.9	1.53	3,688	3743.397	3,577.80	3,522.60
TATACONSUM	974.65	13.45	1.4	987	999.8019	962.07	949.50
ICICIBANK	1,361.20	18.1	1.35	1,382	1402.312	1,340.64	1,320.09
ITC	411	5.45	1.34	416	421.3974	405.80	400.60
HINDALCO	702.35	7	1.01	711	719.8379	693.61	684.86

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Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
ADANIPTS	1,200.50	11.7	0.98	1,217	1233.819	1,183.84	1,167.18
HINDUNILVR	2,265.15	18.95	0.84	2,281	2297.485	2,248.98	2,232.81
ASIANPAINT	2,318.50	18.1	0.79	2,340	2361.506	2,297.00	2,275.49
ULTRACEMCO	11,050.00	73.25	0.67	11,192	11334.72	10,907.64	10,765.28
BAJAJ-AUTO	8,120.00	52.15	0.65	8,223	8325.115	8,017.44	7,914.89
DRREDDY	1,208.00	7.85	0.65	1,224	1240.537	1,191.73	1,175.46
TATASTEEL	158.29	1.01	0.64	160	160.8692	157.00	155.71
SHRIRAMFIN	680.6	3.8	0.56	695	709.3451	666.23	651.85
ONGC	243.51	1.09	0.45	246	248.9434	240.79	238.08
BPCL	280.69	1.03	0.37	285	288.4544	276.81	272.93
ADANIEN	2,370.00	7.2	0.3	2,393	2416.997	2,346.50	2,323.00
APOLLOHOSP	6,630.00	18.45	0.28	6,697	6764.783	6,562.61	6,495.22
JSWSTEEL	1,061.55	2.85	0.27	1,072	1082.112	1,051.27	1,040.99
HDFCLIFE	681	1.4	0.21	688	695.8913	673.55	666.11
INFY	1,593.95	1.4	0.09	1,616	1637.592	1,572.13	1,550.31
COALINDIA	405.65	0.25	0.06	410	414.9926	400.98	396.31
CIPLA	1,524.45	0.6	0.04	1,537	1548.771	1,512.29	1,500.13
SUNPHARMA	1,784.00	-0.5	-0.03	1,812	1839.732	1,756.13	1,728.27
HEROMOTOCO	3,625.75	-3.25	-0.09	3,693	3759.367	3,558.94	3,492.13
NESTLEIND	2,263.30	-5.55	-0.24	2,281	2299.125	2,245.39	2,227.48
BRITANNIA	4,794.05	-19.95	-0.41	4,834	4874.29	4,753.93	4,713.81
BHARTIARTL	1,716.95	-8.85	-0.51	1,735	1753.572	1,698.64	1,680.33
M&M	2,777.00	-24.85	-0.89	2,856	2934.594	2,698.20	2,619.41
TRENT	5,063.00	-87.05	-1.69	5,148	5232.032	4,978.48	4,893.97
TITAN	3,076.00	-86.7	-2.74	3,147	3217.865	3,005.07	2,934.13
INDUSINDBK	667.75	-19.15	-2.79	688	707.3221	647.96	628.18
TRENT	5,740.00	-205.1	-3.54	5,945	6150.132	5,734.97	5,649.82

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